

Spain

Key indicators

Population (millions), 2006	43.4
Surface area (1,000 square kilometers)	505.4
Gross domestic product (US\$ billions), 2006	1,231.7
Gross domestic product (PPP, US\$) per capita, 2006	27,914
Real GDP growth (percent), 2006	3.9

Source: World Bank, *World Development Indicators Online Database* (December 2007); IMF, *World Economic Outlook Database* (October 2007 edition); national sources

Travel & Tourism indicators

T&T Industry, 2007 estimates

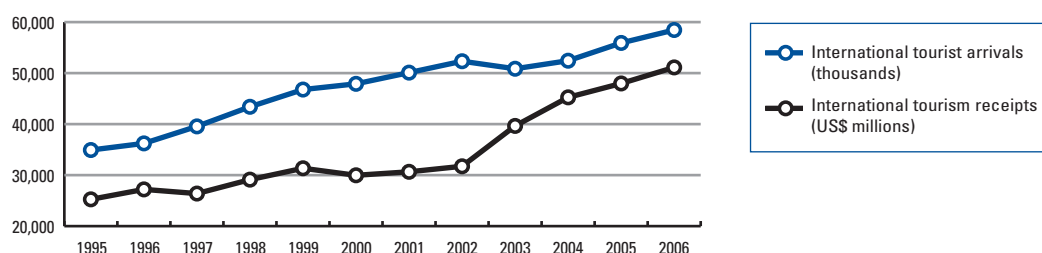
	Percent of total	2008–2017 annual growth (% forecast)
GDP (US\$ millions)	6.8	2.2
Employment (1,000 jobs)	7.7	1.3

T&T economy, 2007 estimates

GDP (US\$ millions)	18.2	2.9
Employment (1,000 jobs)	20.0	1.8

Source: World Travel & Tourism Council, TSA Research 2007

International tourist arrivals (thousands), 2006	58,451
International tourism receipts (US\$ millions), 2006	51,115



Source: United Nations World Tourism Organization

Travel & Tourism Competitiveness Index

	Rank (out of 130)	Score (1–7 scale)
2008 Index	5	5.3
T&T regulatory framework	28	5.2
Policy rules and regulations	56	4.4
Environmental sustainability	33	5.0
Safety and security	58	5.1
Health and hygiene	32	5.9
Prioritization of Travel & Tourism	6	5.8
T&T business environment and infrastructure	5	5.3
Air transport infrastructure	8	5.3
Ground transport infrastructure	16	5.5
Tourism infrastructure	1	7.0
ICT infrastructure	28	4.4
Price competitiveness in the T&T industry	88	4.3
T&T human, cultural, and natural resources	4	5.3
Human resources	31	5.3
Education and training	33	5.2
Availability of qualified labor	36	5.5
Affinity for Travel & Tourism	46	5.0
Natural resources	32	4.2
Cultural resources	1	6.8

Note: For descriptions of variables and detailed sources, please refer to "How to the Read Country/Economy Profiles."

The Travel & Tourism Competitiveness Index in detail

■ Competitive Advantage
■ Competitive Disadvantage

INDICATOR	RANK/130	INDICATOR	RANK/130
1st pillar: Policy rules and regulations		8th pillar: Tourism infrastructure	
1.01	Prevalence of foreign ownership40... ■	8.01	Hotel rooms*8... ■
1.02	Property rights32... ■	8.02	Presence of major car rental companies*1... ■
1.03	Business impact of rules on FDI59... ■	8.03	ATMs accepting Visa cards*1... ■
1.04	Visa requirements*30... ■	9th pillar: ICT infrastructure	
1.05	Openness of bilateral Air Service Agreements*83... ■	9.01	Extent of business Internet use47... ■
1.06	Transparency of government policymaking67... ■	9.02	Internet users*29... ■
1.07	Time required to start a business*100... ■	9.03	Telephone lines*29... ■
1.08	Cost to start a business*66... ■	9.04	Broadband Internet subscribers*24... ■
2nd pillar: Environmental sustainability		9.05	Mobile telephone subscribers*23... ■
2.01	Stringency of environmental regulation42... ■	10th pillar: Price competitiveness in the T&T industry	
2.02	Enforcement of environmental regulation43... ■	10.01	Ticket taxes and airport charges*24... ■
2.03	Sustainability of T&T industry development55... ■	10.02	Purchasing power parity*104... ■
2.04	Carbon dioxide emissions*89... ■	10.03	Extent and effect of taxation71... ■
2.05	Particulate matter concentration*48... ■	10.04	Fuel price levels*90... ■
2.06	Threatened species*101... ■	10.05	Hotel price index*55... ■
2.07	Environmental treaty ratification*1... ■	11th pillar: Human resources	
3rd pillar: Safety and security		11.01	Primary education enrollment*6... ■
3.01	Business costs of terrorism107... ■	11.02	2ndary education enrollment*3... ■
3.02	Reliability of police services22... ■	11.03	Quality of the educational system52... ■
3.03	Business costs of crime and violence54... ■	11.04	Local availability of research and training services40... ■
3.04	Road traffic accidents*99... ■	11.05	Extent of staff training50... ■
4th pillar: Health and hygiene		11.06	Hiring and firing practices114... ■
4.01	Physician density*21... ■	11.07	Ease of hiring foreign labor38... ■
4.02	Access to improved sanitation*1... ■	11.08	HIV prevalence*83... ■
4.03	Access to improved drinking water*1... ■	11.09	Business impact of HIV/AIDS32... ■
4.04	Hospital beds*52... ■	11.10	Life expectancy*3... ■
5th pillar: Prioritization of Travel & Tourism		12th pillar: Affinity for Travel & Tourism	
5.01	Government prioritization of the T&T industry25... ■	12.01	Tourism openness*56... ■
5.02	T&T government expenditure*21... ■	12.02	Attitude of population toward foreign visitors47... ■
5.03	Effectiveness of marketing and branding20... ■	12.03	Extension of business trips recommended39... ■
5.04	T&T fair attendance*1... ■	13th pillar: Natural resources	
6th pillar: Air transport infrastructure		13.01	Number of World Heritage natural sites*7... ■
6.01	Quality of air transport infrastructure25... ■	13.02	Nationally protected areas*71... ■
6.02	Available seat kilometers*7... ■	13.03	Quality of the natural environment72... ■
6.03	Departures per 1,000 population*26... ■	13.04	Total known species*61... ■
6.04	Airport density*50... ■	14th pillar: Cultural resources	
6.05	Number of operating airlines*7... ■	14.01	Number of World Heritage cultural sites*2... ■
6.06	International air transport network16... ■	14.02	Sports stadiums*15... ■
7th pillar: Ground transport infrastructure		14.03	Number of international fairs and exhibitions*3... ■
7.01	Quality of roads24... ■		
7.02	Quality of railroad infrastructure19... ■		
7.03	Quality of port infrastructure25... ■		
7.04	Quality of domestic transport network45... ■		
7.05	Road density*23... ■		

* Hard data

Note: For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" at the beginning of this chapter.